

Owner Manager Support Strategies

Executive Overview

Our firm provides tax, financial reporting and advisory services that help closely held businesses work toward achieving their goals. We focus on proactive communications that lead to more informed decisions related to profit strategies, the impact of taxes on the business and for your personal returns, asset decisions, wealth growth and preservation, estates and transition planning.

- + Profit Enhancement and Growth Strategies
- + Customized Management Reporting
- + Business & Personal Tax Planning
- + Sales and Use & Other Tax Return Preparation Reporting
- + Shareholder Agreement Structure and Planning
- + Trust and Estate Tax Consulting
- + Transition Planning; Exit Strategies & Succession
- + Mergers & Acquisitions; Planning Through Completion

Profit Enhancement and Growth Strategies

We help assess growth options. Does it make sense to buy or merge in a competitor? Are there business development steps to consider that will enhance profit margins? Are there opportunities to increase margins, add market share and improve the bottom line? At tonneson we work with you to review ideas, tackle obstacles and plan to refine profit potential.

Executive Benefits

Owners should examine leveraging executive benefits. These can range from compensation programs to retirement strategies. Existing company benefit plans may need to be reassessed if participation is low. There are options that can be created just for owners as well.

About tonneson + co

Our firm provides audit and assurance, tax and advisory services for emerging entities to clients with approximately \$1 billion in revenue. We have clients in over a dozen countries and several specialty niches. M & A is one niche where our largest transaction to date has been hundreds of millions of dollars.

