

Experienced Plan Auditors

Executive Overview

As members of the AICPA Employee Benefit Plan Audit Quality Center, we audit dozens of plans each year. Our professionals receive training to remain current on new regulations and procedures, which means you receive up-to-date support. We strive to identify issues and provide solutions to ensure each plan administrator meets their fiduciary responsibilities and satisfies the Department of Labor's requirements. We provide a level of service and experience that delivers a high quality audit, and is minimally disruptive to your workplace.

- + Limited & Full Scope Audits
- + Audits of 401(k) Plans
- + Audits of 403(b) Plans
- + Audits of Defined Benefit Pension Plans
- + Audits of Employee Stock Ownership Plans
- + Form 5500 Filing for Health & Welfare Plans
- + 11K Filers

Interesting Audit Information

Over 70% of the Department of Labor Inquiries are with plans audited by firms that conduct three or less audits. In addition, it typically takes the DOL 18 months or longer to notify you when a violation has occurred. During that time penalties and interest keep getting charged. Our professionals are well trained to identify irregularities or opportunities for plan improvements, which should maximize the safety of your plan proceeds and investments.

Efficient Processes

Our broad range of plan audit experience creates a proficient and cost effective service. This allows our auditors to perform high-quality, thorough audits in compliance with DOL and IRS regulations. Our pre-audit communications and on-site efforts help produce a smooth audit while keeping your office running seamlessly.

About tonneson + co

Our firm provides audit and assurance, tax and advisory services for emerging entities to clients with approximately \$1 billion in revenue. We have clients in over a dozen countries and several specialty niches. M & A is one niche where our largest transaction to date has been hundreds of millions of dollars.

